DANFORTH & MEIERHENRY, LLP

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CLINT SARGENT
PATRICK J. GLOVER

September 12, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Fort Pierre
  Sales Tax Borrower Bond, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
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STATE OF SOUTH DAKOTA
CITY OF FORT PIERRE
STANLEY COUNTY
BORROWER BOND, SERIES 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre .

2. Designation of issue: Borrower Bond.

3. Date of issue: August 27, 2007

4. Purpose of issue: Water improvements.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $374,620.00.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 27th day of August 2007 .

By: David Page
Its: Finance Officer

Form: SOS REC 050 08/84

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$374,620
City of Fort Pierre
Clean Water

Dated Aug 31, 2007 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/1	FY 1/1
04/01/2009			19,311.14	19,311.14		
07/01/2009	$3,400.43	3.250	3,043.79	6,444.22		
10/01/2009	$3,428.06	3.250	3,016.16	6,444.22		
01/01/2010	$3,455.91	3.250	2,988.31	6,444.22	38,644	38,644
04/01/2010	$3,483.99	3.250	2,960.23	6,444.22		
07/01/2010	$3,512.30	3.250	2,931.92	6,444.22		
10/01/2010	$3,540.83	3.250	2,903.38	6,444.22		
01/01/2011	$3,569.60	3.250	2,874.61	6,444.22	25,777	25,777
04/01/2011	$3,598.61	3.250	2,845.61	6,444.22		
07/01/2011	$3,627.85	3.250	2,816.37	6,444.22		
10/01/2011	$3,657.32	3.250	2,786.89	6,444.22		
01/01/2012	$3,687.04	3.250	2,757.18	6,444.22	25,777	25,777
04/01/2012	$3,717.00	3.250	2,727.22	6,444.22		
07/01/2012	$3,747.20	3.250	2,697.02	6,444.22		
10/01/2012	$3,777.64	3.250	2,666.58	6,444.22		
01/01/2013	$3,808.33	3.250	2,635.88	6,444.22	25,777	25,777
04/01/2013	$3,839.28	3.250	2,604.94	6,444.22		
07/01/2013	$3,870.47	3.250	2,573.75	6,444.22		
10/01/2013	$3,901.92	3.250	2,542.30	6,444.22		
01/01/2014	$3,933.62	3.250	2,510.59	6,444.22	25,777	25,777
04/01/2014	$3,965.58	3.250	2,478.63	6,444.22		
07/01/2014	$3,997.80	3.250	2,446.41	6,444.22		
10/01/2014	$4,030.29	3.250	2,413.93	6,444.22		
01/01/2015	$4,063.03	3.250	2,381.19	6,444.22	25,777	25,777
04/01/2015	$4,096.04	3.250	2,348.17	6,444.22		
07/01/2015	$4,129.32	3.250	2,314.89	6,444.22		
10/01/2015	$4,162.87	3.250	2,281.34	6,444.22		
01/01/2016	$4,196.70	3.250	2,247.52	6,444.22	25,777	25,777
04/01/2016	$4,230.80	3.250	2,213.42	6,444.22		
07/01/2016	$4,265.17	3.250	2,179.05	6,444.22		
10/01/2016	$4,299.83	3.250	2,144.39	6,444.22		
01/01/2017	$4,334.76	3.250	2,109.45	6,444.22	25,777	25,777
04/01/2017	$4,369.98	3.250	2,074.23	6,444.22		
07/01/2017	$4,405.49	3.250	2,038.73	6,444.22		
10/01/2017	$4,441.28	3.250	2,002.93	6,444.22		
01/01/2018	$4,477.37	3.250	1,966.85	6,444.22	25,777	25,777
04/01/2018	$4,513.75	3.250	1,930.47	6,444.22		
07/01/2018	$4,550.42	3.250	1,893.80	6,444.22		
10/01/2018	$4,587.39	3.250	1,856.82	6,444.22		
01/01/2019	$4,624.67	3.250	1,819.55	6,444.22	25,777	25,777
04/01/2019	$4,662.24	3.250	1,781.98	6,444.22		
07/01/2019	$4,700.12	3.250	1,744.09	6,444.22		
10/01/2019	$4,738.31	3.250	1,705.91	6,444.22		
01/01/2020	$4,776.81	3.250	1,667.41	6,444.22	25,777	25,777
04/01/2020	$4,815.62	3.250	1,628.60	6,444.22		
07/01/2020	$4,854.75	3.250	1,589.47	6,444.22		
10/01/2020	$4,894.19	3.250	1,550.02	6,444.22		
01/01/2021	$4,933.96	3.250	1,510.26	6,444.22	25,777	25,777
04/01/2021	$4,974.05	3.250	1,470.17	6,444.22		
07/01/2021	$5,014.46	3.250	1,429.76	6,444.22		
10/01/2021	$5,055.20	3.250	1,389.01	6,444.22		
01/01/2022	$5,096.28	3.250	1,347.94	6,444.22	25,777	25,777
04/01/2022	$5,137.68	3.250	1,306.53	6,444.22		
07/01/2022	$5,179.43	3.250	1,264.79	6,444.22		
10/01/2022	$5,221.51	3.250	1,222.71	6,444.22		
01/01/2023	$5,263.94	3.250	1,180.28	6,444.22	25,777	25,777

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04/01/2023	$5,306.70	3.250	1,137.51	6,444.22		
07/01/2023	$5,349.82	3.250	1,094.40	6,444.22		
10/01/2023	$5,393.29	3.250	1,050.93	6,444.22		
01/01/2024	$5,437.11	3.250	1,007.11	6,444.22	25,777	25,777
04/01/2024	$5,481.29	3.250	962.93	6,444.22		
07/01/2024	$5,525.82	3.250	918.40	6,444.22		
10/01/2024	$5,570.72	3.250	873.50	6,444.22		
01/01/2025	$5,615.98	3.250	828.24	6,444.22	25,777	25,777
04/01/2025	$5,661.61	3.250	782.61	6,444.22		
07/01/2025	$5,707.61	3.250	736.61	6,444.22		
10/01/2025	$5,753.99	3.250	690.23	6,444.22		
01/01/2026	$5,800.74	3.250	643.48	6,444.22	25,777	25,777
04/01/2026	$5,847.87	3.250	596.35	6,444.22		
07/01/2026	$5,895.38	3.250	548.84	6,444.22		
10/01/2026	$5,943.28	3.250	500.94	6,444.22		
01/01/2027	$5,991.57	3.250	452.65	6,444.22	25,777	25,777
04/01/2027	$6,040.25	3.250	403.96	6,444.22		
07/01/2027	$6,089.33	3.250	354.89	6,444.22		
10/01/2027	$6,138.80	3.250	305.41	6,444.22		
01/01/2028	$6,188.68	3.250	255.53	6,444.22	25,777	25,777
04/01/2028	$6,238.97	3.250	205.25	6,444.22		
07/01/2028	$6,289.66	3.250	154.56	6,444.22		
10/01/2028	$6,340.76	3.250	103.46	6,444.22		
01/01/2029	$6,392.28	3.250	51.94	6,444.22	25,777	25,777
	$374,620.00		$153,784.27	$528,404.27	$528,404	$528,404

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